

Hunter Gatherer: Interaction Support for the Creation and Management of Within-Web-Page Collections

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ABSTRACT

Hunter Gatherer is an interface that lets Web users carry out three main tasks: (1) collect components from within Web pages; (2) represent those components in a collection; (3) edit those component collections. Our research shows that while the practice of making collections of content from within Web pages is common, it is not frequent, due in large part to poor interaction support in existing tools. We engaged with users in task analysis as well as iterative design reviews in order to understand the interaction issues that are part of within-Web-page collection making and to design an interaction that would support that process. We report here on that design development, as well as on the evaluations of the tool that evolved from that process. These evaluations confirm the effectiveness of Hunter Gatherer for facilitating within-Web-page collection making and management. Aside from the practical aspects of the tool, the interaction supported by Hunter Gatherer also has implications for Intellectual Property in terms of facilitating the concept and practice of users repurposing Web data.

KEYWORDS

Interaction design, information gathering, information management, information sharing, attention, collections

INTRODUCTION

Studies of Web-based information interaction such as [2][4][8], have generally dealt with a Web page as the smallest unit of consideration. Task analysis carried out in a user study reported in [9] indicates that users, however, regularly need to deal with smaller units, that is, information components from *within* Web pages. The study found two things: (1) that Web users want to be able to make collections of information found from within Web pages, but that (2) users only infrequently make such collections, in large part because of poor interaction support for this activity. For instance, bookmarks, referencing entire pages often capture more than the desired data; this forces users first to load and then to sift through multiple pages to attempt to find the desired material. Text editors cause users to shift attention between the information gathering

task in the browser and the information management task with the editor. With editors, users often forget or neglect to label the collected component with a title or the URL of the source page, making later access to the original material difficult, degrading the value of the collection over time.

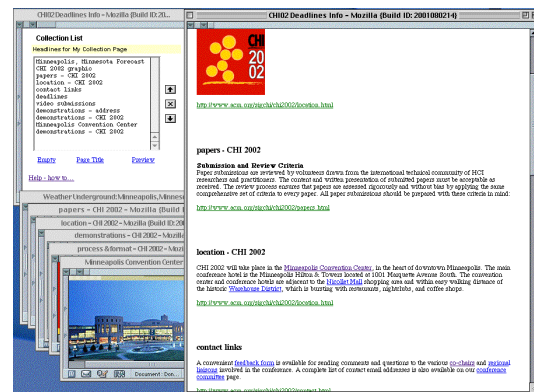


Figure 1. Hunter Gatherer. The Collection Window (foreground) presents all elements in the current collection; the List of collected components appears upper left; lower left are the discrete pages from which the components in the collections have been selected.

Despite these shortcomings, those surveyed still expressed a need to create collections from material within Web pages. Scenarios for such collections are easy to imagine: a journalist might want to build a collection of different newspaper coverage of the same story. A student might build a heterogeneous collection to reflect her current term, including courses, professors, gym hours and so on.

We developed Hunter Gatherer (HG) both to support this kind of within-Web-page collection making and to investigate how this novel interaction design might affect Web-based information practices. Hunter Gatherer (Figure 1) blends the transparency of bookmark capture for component selection, with the support of an editor for revising collections. The tool also automates the inclusion of a contextual, editable header for each component, and grabs the URL of the source page for that component (Figure 2), so that users can return to the source document at any time. Our goal for Hunter Gatherer's interaction design is to let users, rather than the tool, determine which information activity they wish to focus on: gathering, management or contemplation of the collection.

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Hunter Gatherer is the result of an iterative process of user-based design, surveys and evaluation. This paper describes the most recent version of the artifact, the associated interaction design, and its evaluations. We begin with a discussion of related work in Web-based collection management, and illustrate where this work does not address the interaction problem most relevant to within-Web-page collection making: shifting focus between information capture and post-capture information management. We follow this with a discussion of our prototype tool development and evaluation over several iterations. Finally, we report on lessons learned from these evaluations, and describe how the results have helped to refine our understanding of the tasks we hope to support.

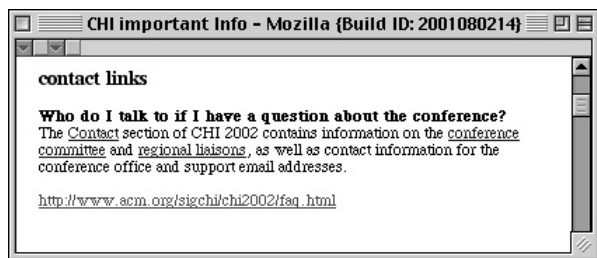


Figure 2. Close up of single component in a collection. Figure shows collection title in the window name; automatic addition of both element header and URL back to component's source page.

RELATED WORK

Our research investigates the problems faced by Web users who wish to carry out two related tasks: to gather information components from a variety of Web sources and to manage that gathered information. When we focus on information gathering on the Web, we foreground the process that Marshall *et al.* refer to as “information triage,” the act of moving through a variety of sources to determine quickly whether they are of potential worth. The sticking point occurs when, on making such a determination, we wish to capture the component identified for retrieval. When users are engaged in information triage, they currently lack a method for putting the identified components into a collection *without* needing to make the collecting activity a foreground task. While there has been much work done on the management of Web-based document collections (which we discuss below), there has been less work on the interaction activity of placing the identified information from the source into the collection. Therefore, our work has focused especially on the latter process.

Bookmarks and Visualization

Our design model for the kind of transparent interaction that we wish to emulate has been bookmark-making. Bookmarking is well integrated with most Web browsers. The user engages a simple command key sequence, or makes a menu selection, and the current page is added to a list of bookmarks. With slightly more concentration on the bookmark task, users can shift focus to more specific information management tasks: many bookmark tools, for instance, support adding bookmarks directly to specific folders within the bookmark list. Such interaction supports a

gradient of task focus, from peripheral attention to main focus. While bookmarking supports this multiple attention level for interaction, its failure to help users retrieve information effectively from bookmarks has been well discussed in Abrams *et al.* [1]. To deal with the shortcomings of bookmarks for retrieving information, several research and commercial applications have been developed. While not completely applicable to our research, there are related findings from that work which inform ours.

Card, Robertson and York's WebBooks [2] is an early example of an application for bookmark visualization. In this work, the entire Web page is always available, eliminating the requirement for a user to load each interesting bookmark iteratively. Collections of pages are visualized as books, where pages in the collection can be quickly “flipped through.” While the WebBook eliminates the need for users to load pages, it still focuses on a complete Web page as the artifact of value.

More recently, Robertson *et al.* developed the Data Mountain tool to let users arrange bookmarks as page of thumbnails on an inclined plane. Compared with Internet Explorer's Favorites bookmark tool, participants were able to retrieve pages more quickly and with fewer errors [7]. Czerwinski *et al.* extended this work; they demonstrated that the name and the location of a bookmark on the plane were the two factors most important for successful retrieval; a page's thumbnail image was less important [4].

Amento, Terveen, Hill and Hix's TopicShop work [2][11] draws particularly on the Data Mountain research for letting users manage collections of sites on a given topic. In this case, an algorithm developed for TopicShop captures candidate sites, which become available to a user in a multi-paned window. In the site profile pane, for instance, a list of sites shows miniature thumbnails of the page, along with relevant site characteristics, such as name and number of links in and out of the page. This information helps users decide if they wish to visit the site. Users can then drag chosen sites into a “work area.” The site is represented here as a thumbnail. Thumbnails can be “piled” into groups; groups are in turn reflected in the site profile window. Evaluation participants found this multi-view approach to evaluating and organizing collections to be TopicShop's most effective feature.

Once again, the Web page is the entity of value. This makes sense in the case of TopicShop, as the entire page or site is desired overall, since, by design, the pages collected are themselves either all “on topic” (e.g., a fan site) or are collections of links to such sites. It is not clear if the TopicShop algorithm could be extended to capture, for instance, a more heterogeneous notion of topic, as in the preceding student scenario. There, “My Term” as a topic might reflect an associative set of components such as courses and student loan information, rather than clusters of similar information.

The location for this technical report, via anonymous FTP
<ftp://ftp.cs.toronto.edu/csrg-technical-reports/437/>

since editing only changes an AURL, and one user's changes to an AURL have no impact on someone else's. Versions of collections can be readily shared while working on an information-gathering project, either as a link in a collaborative Web page, or sent via email.

We note briefly two side effects of the AURL approach. First, HG references within-page-components by converting an HTML page to XHTML, an XML-compliant form of HTML. This process lets us use XML's Document Object Model to reference the elements marked up within a page. The referenced-based approach to collections makes collections dynamic. If a user includes a component for the local weather, each time the page is loaded, the user will see the latest forecast. In some cases, it may be necessary to construct methods to let users identify which components are important to be set as static and which can remain dynamic. For now, we are interested particularly in refining the interaction between component selection, capture and management rather than considering the long-term archival properties of a collection. Second, as a side effect of referencing components by AURLs rather than by coping content, Hunter Gatherer embodies a version of Nelson's Translusions [7]. Translusions propose creating and publishing hypermedia documents by reference in part so that authors can control both private and public organization and publication of information resources. One could imagine a method of extending Hunter Gatherer to support authorizing Web sites/pages/components for publication within public or private collections

Interaction Technique

Selection

There are three steps to collect a page component in Hunter Gatherer: (1) select the component to be collected (Figure 3); (2) with that component selected, press the "a" key; (3) a dialog box appears (Figure 3) asking if the user wishes to

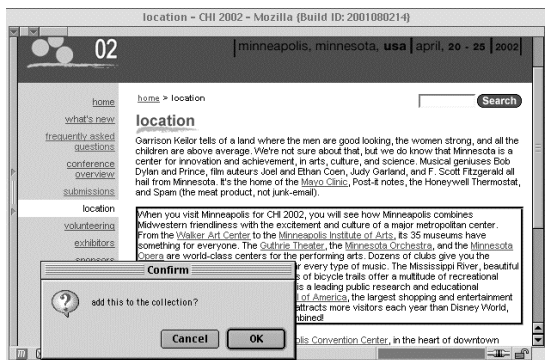


Figure 3. The user has selected a component (indicated by the border around the selection) and hit the "a" key to add the component to a collection. The dialog box then appears to ask the user to confirm the addition.

add the component or not. The user can click "ok" or press the return key to approve the collection. We plan to make this last step part of a user's tool preferences, since in our design reviews, some users wish to be asked to confirm a selection; others do not. The current default is to ask. The user can continue to add components in this manner. Any

component that can be displayed in a Web page can be added to a collection, from images to applets.

The selection and add process is relatively transparent. It does not require the user, after selecting a component, to

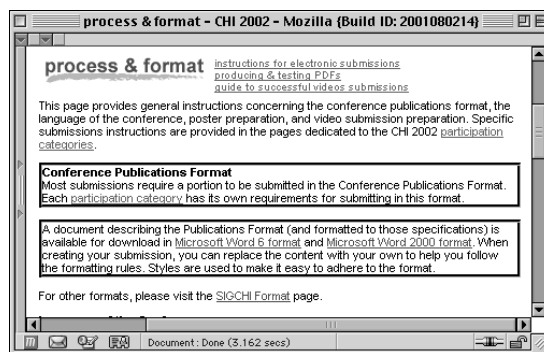


Figure 4. Component Selection. As the user holds the control key and drags the cursor over the page, available components are indicated by borders appearing around them. By holding the control and shift key, users can select multiple components.

shift attention from the browser to an editor application, paste content into that application's file, go back to the browser, copy the URL, go back to the editor, paste the URL, add a note to contextualize the component, save the file, go back to the browser and refocus on hunting for the next component. The user simply identifies a component to be added; the system manages the other steps so that users can focus their main attention on a task until *they decide* to shift that focus to a different task.

When the user first selects a component to be added to a collection, a small window, the List/Edit view, will open (Figure 4). This window displays a list of the components in the collection and allows a user to monitor the growth of that collection. Because the window can be moved behind other windows, or arranged to be peripherally available, the user can determine the degree to which they wish to monitor the collection: each time they add a component after a collection has been initiated, the List/Edit View window does not come to the front, but stays where placed. Indeed, in the first design review of the prototype with 26 evaluators [9], the ability to adjust the "focus" of List/Edit View to monitor collection state was seen to be essential. As an example, Figure 1 shows the List/Edit view visible beside the main browser window, making the state of the current collection peripherally available. By having the list available in this way, the user can be confident that another component has been added to the collection by a fast glance at the window.

Prototype Selection Note. Because we use the XML Document Object Model to locate and reference components within a Web page, we have 2 methods to identify components for selection: one is by page element, such as a paragraph, indicated by the XHTML tags like `<p></p>`. The other is to identify entities *within* elements, so that in `<p>some text </p>` a user can select, for

instance, the last “e” of “some” and the first “t” of text. This latter method emulates the act of highlighting a portion of a Web page for copying. In the current iteration of Hunter Gatherer, we have had success with selecting and addressing entire components, like paragraphs or table cells. We have discovered a number of incompatibilities across systems for within-element text selection, so have temporarily taken this approach off line. This is why the visual feedback for selecting a part or parts of a Web page is indicated by borders around elements rather than by highlighting. As users, we are used to interpreting highlighting as something that can be edited to a fine-grained level. Since we cannot yet support this degree of selection fully, we have opted to use borders to indicate what is selectable, since they are less likely to be interpreted as being as refinable as highlighting. When we have character selection back on line, we will evaluate whether we should keep both modes of indicators: highlighting and bounding boxes, or simply highlighting.

Collection Interaction

If the user wishes to move task focus from adding components, to the collection, to dealing with the collection itself, they can do so via the List/Edit View (Figure 5). This window for monitoring collection state also acts as the editor palette for the collection. Users have several editing options available: they can rename a component, sort components in the list, delete components from the list, give the collection a title and preview the collection in a browser window.

Collection View

When the user selects Preview from the List/Edit View, a new browser window opens, displaying each of the components represented by the list, in the order in which they are displayed in that list. With both List/Edit View and Collection View open, as in TopicShop, users have two ways to visualize the collection. As shown in Figure 2, each component appears with an automatically generated header: the title of the component’s source Web page. The component also appears in the collection with the source page URL as a link. At any time, the user can click that link to open the source page for that component. Likewise, any links within the captured component behave just as they would in the component’s source page.

Direct Manipulation. At present, users manipulate collections via the List/Edit view. We do not believe that this is optimal, and certainly related research, especially the TopicShop and Spatial Hypertext work, indicates that for the collection management part of the interaction, direct manipulation of components has value over list views *alone*. We are developing a way to integrate direct manipulation into the tool.

Gradations of Interaction: Focus

Throughout the collection making process with Hunter Gatherer, the user can move among hunting for sources, selecting components from those sources, adding those components to a collection, editing the content of a

collection, previewing the collection, and saving a version of the collection (by making a bookmark, for instance, of the current collection AURL). If the user at a later point wishes to return to a collection, they load its AURL, which may be done by selecting a bookmark for a collection or by pasting the AURL from an email message into the browser’s Location. To edit the collection further, the user clicks the “edit” link from the collection page, and a List/Edit View window of that collection opens, listing all its components. The user can continue to view or revise that collection. By having all views as browser windows, the user determines which part of the collection making activity they wish to

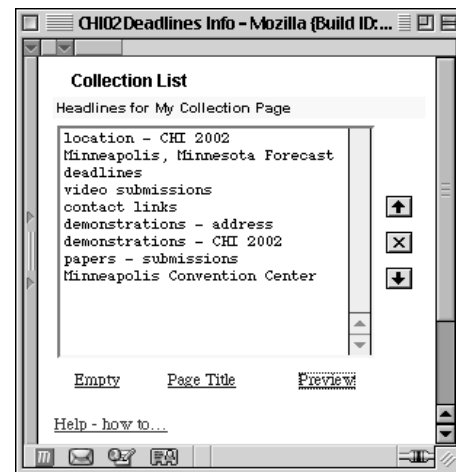


Figure 5. List/Edit View of a Collection. This collection contains components from multiple Web sites. Users can sort, delete or rename components listed, and rename or preview the collection.

foreground, keep in the background or have peripherally available, simply by arranging the browser’s windows.

EVALUATION

In order to assess how Hunter Gatherer meets the requirements for collection, focus shift and continued value, we initiated 3 sets of related evaluations: a survey to better quantify our understanding of existing Web-based information-management practices, an experiment to assess the tool’s efficiency, and a field study to gain insight into how a new way of working with Web-based information may fit into daily practice.

Survey

Design and Methodology

In the survey, we asked participants to report on their Web use in three main areas: creating bookmarks, copying and pasting from the Web, and printing Web pages. In each case, we asked about perceived frequency of practice and under what circumstances users initiated the activity. In the copying/pasting section, we asked about copying and pasting from Web pages into email and into text editors, and under what circumstances each was done. In questions asking for frequency of practice, we used a Likert scale, ranging from “never” to “always;” in other questions, such as kinds of pages considered for bookmarking, we presented a list of predetermined topics from entertainment

to research. We also collected demographic data about the participants.

We ran the survey with 77 participants. The participants were from a first year Computer Science summer session course. Most participants were 18-24 years old and had comparable sophistication with Web use. All but one participant had a computer at home. Having this commonality in background let us evaluate differences in Web practice *within* a Web-savvy group. Analysis of this constrained demographic sample will help us refine an iteration of the survey for a random sample population, as well as provide benchmark results for that iteration.

Significant Results Overview

While more complete results and copies of the survey are available at [10], we report on some of the most significant effects below with respect to Hunter Gatherer.

Bookmark Use. Out of 77 participants, only 5 reported spending some or all of their Web time looking at pages being visited for the first time. Similarly, 51 participants reported spending most of their Web time looking at pages visited frequently. 32 participants reported spending most of their time on the Web for the purpose of entertainment. The second most popular Web activity was personal research, with 16 participants reporting this as their most frequent activity.

Gender. In a one-way ANOVA, we saw that for the subjects who reported copying URLs into e-mail, there was a significant effect of gender ($F = 5.564$, $p < .021$). A significantly larger proportion of men (30%) than women (4.8%) reported copy/paste of URLs for “pages that may be of interest, even if the content changes,” as opposed to “pages that contain specific information you wish to share.”

Analysis

As the Abrams *et al.* work shows [1], users make enough bookmarks to make collections unwieldy. Additionally, our study shows that, whatever the size of the complete bookmark set, users report visiting only a constrained and regular subset of those bookmarks. More particularly, only infrequently do users visit “new” pages. This raises questions about how a new bookmark or new site becomes part of that regular subset, how this practice interacts with search engine use, and how Hunter Gatherer may enhance that process through collections which represent, in one page, a set of valuable components from multiple sources.

The finding that men are more likely than women to mail URLs referencing general, possibly changing, information rather than URLs for specific content indirectly supports the rationale for HG’s design for saving and sharing collections in AURLs. First, the finding implicitly indicates that users *do* use URLs in email to share information. Second, it shows that URLs are used to share at least two kinds of information. Based on this practice, Hunter Gatherer’s AURL approach extends rather than changes existing practice for information sharing. HG Aggregated URLs reference *collections* rather than an URL’s single page. AURLs can also blend references to both specific

information (e.g. quotations) and to more general, dynamic information (e.g. stock reports). The finding with respect to information practices suggests that gender may also be reflected in tool use. We will evaluate for this effect in future studies.

Experiment

Design and Methodology

We set up a 2x2, within-subjects study to test the efficiency of Hunter Gatherer compared to an editor for creating collections. To reduce learning curve noise in the data for the editor-based collections, we choose Microsoft Word as the most familiar editor among participants. The first factor in the experiment was tool (Hunter Gatherer vs. Word); the second factor was data set (Web pages on a Chemistry program; Web pages on a Physics program). We first ran a pilot study with five participants, refined the protocol, and ran the formal experiment with 12 participants, representing a mix of technical and non-technical undergraduate and graduate students at the University of [Anonymous].

At the start of the evaluation, users were given 15 minutes training time with Hunter Gatherer. Users were then asked to build two collections, each from a given set of bookmarks *to be clear enough to be used by someone else*. This direction was motivation to use the tools’ editing capability to create the most effective collection possible within the time constraints. We alternated which tool a participant would use first, Word or Hunter Gatherer. To reduce potential learning effects, we prepared two similar collections of bookmarks, one on the Chemistry program and one on the Physics program at University [Anonymous]. The pages for each set were taken from the same general Web sites, so that pages were similar but for content. Participants were given 5 minutes with each set of 3 bookmarks to familiarize themselves with the content of the pages. Participants were then given 15 minutes to build a collection from the bookmarks that would explain how to get a minor in the given subject, list and describe the required courses, and show the course instructors for the term. The experiment let us test HG in terms of our 3 requirements: (1) the efficiency of component addition (2) the effectiveness of HG in the complete collection making cycle (3) the immediate legibility of the resulting collection.

Empirical Results

A one-way within-subjects ANOVA showed a significant effect of tool type (collection time ($F = 5.730$, $p < .040$) in comparing average component collection time using HG and Word. Participants required an average of 6.70 seconds using HG and an average of 10.9 seconds using Word (Figure 6).

Observations

General Observations. First, despite practice with the Hunter Gatherer tool in which we also demonstrated that each component captured contained a default header and source page URL, only 3 participants, when using Word to build a collection, included the URL of the source page for a given component. The collections, on average, had over a

dozen components. The participants who included URLs did so for only a few components, and each of them had used Hunter Gatherer as their first collection making tool. *Word-specific Observations.* In creating collections in Word, many participants over-captured the information required from the Web page, and then edited the extra material out from the collection file. Also in editing, Word was more efficient than Hunter Gatherer for revising component headers. Headers in Word could be edited directly in the collection, whereas Hunter Gatherer requires participants to move to the List/Edit view to enter a dialog box to make a change.

HG-specific Observations. In the post-evaluation questionnaire, most users reported that they would prefer highlighting components to collect them, in addition to having the bounding box as the only method for component selection. Participants also commented that sorting components in collections was “easier” in Hunter Gatherer than in Word. Similarly, in being asked what the best feature of Hunter Gatherer is, 10 out of 12 users reported it as the automatic capture of the component’s URL.

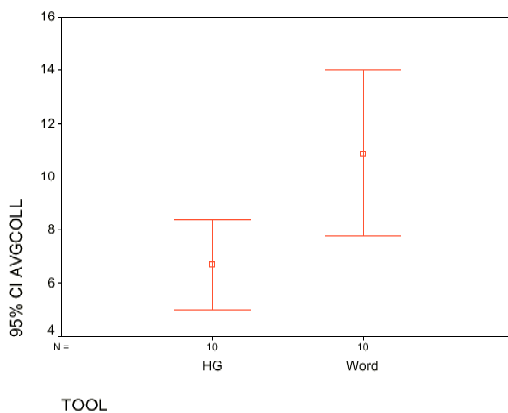


Figure 6. Hunter Gatherer significantly more efficient in component addition than Word.

Analysis

We have met our first design requirement to make the addition of a component as efficient as copying text from a browser. Though participants expressed a desire to have highlighting as a selection method, HG selection performance was significantly better than with Word. The Hunter Gatherer method is also more effective than Word for component addition, since HG automatically adds both a header for the component and the URL for the source page, the latter addition indicated by users as the most valuable attribute of the tool.

We have only partially met our second design requirement to support user-determined focus shift among collection tasks. Header editing in HG forces users to concentrate on the tool, rather than the task: double clicking a header title in List/Edit view and ok'ing a change in a header dialog box is less transparent than editing the header directly in a file. While we would need to test this particularly, our observations also indicate that users want to be able to make

a first pass at component selection, and then edit the components further, after they have been collected. We may be requiring users to focus too much on precise component selection when they would rather be focusing on faster, more general initial “information triage” as described above, and edit further, later. In our Future Work section, we propose several modifications we wish to test to address these issues.

With the automatic capture of the URL, we have partially met our third design requirement for automatic capture of enough information for the collection to continue to be useful to the user. Hunter Gatherer’s default component headers, however, need refinement: they are currently only the title of the source Web page. When components come from multiple pages, the title is sufficient to identify the component for the user. In our test, with many components coming from a handful of pages, we saw that, in List/Edit view especially, one component became indistinguishable from another. This lack of distinction renders parts of the collection immediately less useful. We address this concern in the Future Work section as well.

Field Study

Design and Methodology

Andrew Dillon, discussing Process, Outcome and Affect as alternative evaluation measures to Effect, Efficiency and Satisfaction, suggests that the *affect* of a design – whether a user experiences the interaction as empowering or frustrating – is critical for understanding and improving the interaction design [5]. With Hunter Gatherer, we are interested to know if, given an efficient and effective interaction, the tool itself will become an *affective* part of Web information practices. To begin to answer this question, we have followed Dillon’s suggestions for evaluating affect: we have given the tool to users to explore “free style.” Participants have been asked to try the tool over a month, to answer a weekly set of questions about their tool use, and to share example collections made during that time. Participants learned how to use the tool via a Web page, describing its features and known bugs. There were 14 participants from a wide variety of disciplines. Each identified themselves as “tolerant” of alpha software.

Overview of Results and Analysis

All but one participant reported that they like the tool and make collections with it. Consistent with the findings in the survey which suggest that users rely on a frequently visited constrained set of bookmarks, participants did not make many random collections, but made a few deliberately, for specific purposes. Those purposes are as distinct as the users. One participant has made a collection of components from a variety of financial information sites, which, he states, he consults daily, since the components are dynamic and he wants only current financial information. Another participant in Medicine has a collection on a particular disease profile that he wishes to publish for participants at an upcoming conference. Another has gathered components for course lecture notes. The intent of these collections indicates that they will have a relatively long shelf life and

possibly high return use. Only one participant, a reporter for a national television network, indicated making collections for shorter term purposes, to collect background sources for upcoming stories. We will quantify both collection making and return to collection rates in the follow-up study.

When asked specifically if the concept of making collections from within-Web-pages had become a technique that was now part of their way of thinking about managing Web-based information or not, most users responded that the tool/concept had indeed become part of their way of thinking about gathering information on the Web. Only one participant reported discovering that he did not find a need to make within-Web-page collections. Indeed, many of the participants regularly emailed design suggestions that would make the tool more effective for them. These reports reiterated our experiment findings: better header support and highlighting for component selection. Further, we completed our survey after initiating our field study. Based on the unexpected significance of gender found in that survey, we plan to ensure that the next field study is gender balanced.

CONCLUSIONS AND FUTURE WORK

The data collected so far, both empirically and anecdotally, indicates that Hunter Gatherer is a promising concept. User response has been positive. We wish to improve the HG interaction in terms of our second and third design goals, in particular: user-determined attention shift and viability of default collection representation. On the basis of the above results, we are in the process of making revisions to Hunter Gatherer in the following areas:

- *Selection*: Highlighting at both component and within-component levels; supporting non-contiguous selection.
- *Headers*: For the default component header - page title and key words from the component.
- *Editing*: Editing headers directly in the collection view; deleting elements of a component in the collection view.

These revisions should help to satisfy our first research goal: to support within-Web-page component collection making. Our second research goal, as stated above, has been to consider how supporting this interaction may affect users' Web interaction practices. The evaluations reported here have primarily helped with the first goal. To address the second, after the proposed revisions are completed, we plan to run a gender-balanced field study over several months, specifically to evaluate interaction affect for both individual and, what we have not looked at so far, collaborative Web information management practices. In parallel, we are also investigating how Hunter Gatherer's approach to document-creation-by-reference may be used as part of collaborative digital rights management.

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Note,

There is also a demonstration video, schraefel_HG01.mov, in the same directory as this report.

It is a Quicktime video, requiring the free Apple Quicktime player (<http://www.apple.com/quicktime/download/>).